



March 2nd, 2007
2nd International Seminar

Liberalization and Cooperation
in North East Asian Skies



ITPU

International Transport
Policy Research Unit



Foreword

Air Transport in North East Asia has experienced dramatic growth in the last few decades and is expected to be one of the fastest growing markets in the 21st Century. Aeronautical authorities of North East Asia have taken leadership in facilitating growth of the air transport service, however, as socio-economic relationship between the nations gets closer, we are faced with a new challenge of fostering a solid air transport industry that would support further integration of the North East Asian economy.

In order to promote development of a sound air transport industry, not only is it necessary to expand room for further growth through liberalization, but also to cultivate cooperation within the region.

This seminar is the 2nd International Seminar hosted by ITPU, Graduate School of Public Policy, The University of Tokyo. The seminar also follows the spirit of the International Symposium on June 9th, 2006 held in Incheon organized by the Hankuk Aviation University, and is planned to serve as a continuing forum for further development of air transport in North East Asia. It has been planned to invite high-ranking officials and the leading academics in North East Asian air transport to provide an opportunity of having an in-depth discussion about the future policy initiatives.

March 2nd (Fri), 2007
Graduate School of Public Policy
The University of Tokyo

Host International Transport Policy Research Unit (ITPU),
Graduate School of Public Policy (GraSPP)
The University of Tokyo, Japan

Venue Galaxy Hall, Tokyo International Airport (Haneda), Terminal 1, Japan

Seminar Coordinator

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Participants (in alphabetical order):

Guoxian Cai, Deputy Director, Foreign Affairs Division, Department of International Affairs & Cooperation, General Administration for Civil Aviation of China (CAAC)

Il-Young Chung, Director General, Aviation Policy Bureau, Ministry of Construction and Transportation (MOCT), Korea

Yeong-Heok Lee, Professor, Hankuk Aviation University, Korea

Ryuhei Maeda, Director General – International Affairs, Civil Aviation Bureau, Ministry of Land, Infrastructure and Transport, Japan

Tae-Hoon Oum, Professor, Sauder School of Business, University of British Columbia, Canada

Yoshitsugu Kanemoto, Professor, Graduate School of Economics, Graduate School of Public Policy, The University of Tokyo

Soo-Jeong Kim, Deputy-Director, International Air Transport Division, MOCT, Korea

Yeon-Myung Kim, Director, The Korean Transport Institute, Korea

Xiangshan Ma, Researcher, Civil Aviation Safety Technology Center, CAAC

Akira Morita, Dean, Graduate School of Public Policy, Professor, Graduate School of Law and Politics, Graduate School of Public Policy, The University of Tokyo

Yang-Jin Oh, Director, International Air Transport Division, MOCT, Korea

Hiroshi Ohashi, Associate Professor, Graduate School of Economics, Graduate School of Public Policy, The University of Tokyo

Katsuhiko Yamaguchi, Professor (sp.), Graduate School of Public Policy, The University of Tokyo

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Hisayasu Suzuki, Director General, Civil Aviation Bureau, Ministry of Land, Infrastructure and Transport, Japan

Yuichiro Yoshida, Associate Professor, National Graduate Institute for Policy Studies, Japan

Zhouhong Wu, Deputy Director General, Department of International Affairs and Cooperation, CAAC, China

Anming Zhang, Professor, Sauder School of Business, University of British Columbia, Canada

Yimin Zhang, Professor, China Europe International Business School, China

Program

March 2 (Fri) 2007

Opening Remarks and Welcome Address

9:30-9:50

Yoshitsugu Kanemoto, Professor, Graduate School of Economics, Graduate School of Public Policy, The University of Tokyo

Hisayasu Suzuki, Director General, Civil Aviation Bureau, MLIT, Japan

Session1

Moderator: Yoshitsugu Kanemoto, Professor, Graduate School of Economics, Graduate School of Public Policy, The University of Tokyo

9:50-10:25

“Global trends in Air Services Agreements and future of NEA air transport policy”

Tae-Hoon Oum, Professor, Sauder School of Business, University of British Columbia, Canada

10:25-10:50

“Airlines' strategy on air cargo business and its Open Sky in Asia”

Yeong-Heok Lee, Professor, Hankuk Aviation University, Republic of Korea

(coffee break)

11:10-11:35

“Aviation policy and performance in China – A comprehensive evaluation”

Anming Zhang, Professor, Sauder School of Business, University of British Columbia, Canada

11:35-12:00

“Liberalization in North East Asian Skies – Theory and case study of tri-partite market liberalization”

Katsuhiko Yamaguchi, Professor (sp.), Graduate School of Public Policy, The University of Tokyo

Yuichiro Yoshida, Associate Professor, National Graduate Institute for Policy Studies, Japan, Associate Professor (sp.), Graduate School of Public Policy, The University of Tokyo

Lunch (12:00-13:00)

Session 2

Moderator: Tae-Hoon Oum, Professor, Sauder School of Business, University of British Columbia, Canada

13:00-14:30

(Comments on presentations of Session 1 and general observations (15 mins each))

Zhouhong Wu, Deputy Director General, Department of International Affairs and Cooperation, CAAC, China

Il-Young Chung, Director General, Aviation Policy Bureau, MOCT, Republic of Korea

Ryuhei Maeda, Director General, International Affairs, Civil Aviation Bureau, Japan

Yimin Zhang, Professor, China Europe International Business School, China

Yeon-Myung Kim, Director, The Korean Transport Institute, Republic of Korea

Hiroshi Ohashi, Associate Professor, Graduate School of Economics, Graduate School of Public Policy, The University of Tokyo

(coffee break)

14:50-15:30 Discussions

Closing Remarks

15:30 Yoshitsugu Kanemoto, Professor, Graduate School of Economics,
Graduate School of Public Policy, The University of Tokyo

Acknowledgements

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