



London School of Economics SU Alternative Investments Conference 2012

The **world's largest** student conference on **hedge funds** and **private equity**.

All your students are encouraged to apply to attend this unique conference which is not only a great learning opportunity but, as past delegates can confirm, is a fantastic networking experience that could lead to possible career prospects in one of the most competitive industries. All applicant CV's are reviewed by our professional recruiting firm as well as by our sponsors, including Man Group, Liongate Capital Management, Bain & Company, and more.

Could you please forward this invitation to all your students? Registration via the website www.lseaic.com is a very quick and straightforward process (CV only).

Deadline for applications is midnight EST on Sunday, 4 December.

Join our **Facebook page** on

<http://www.facebook.com/AlternativeInvestmentsConference>

and watch a **video** of last year's conference on our website

<http://www.lseaic.com/PastConferences/Default.aspx>

Thank you very much for your attention.

Yours sincerely,

Jessica We-Win Teo

So, what's the LSE SU AIC?

The LSE SU Alternative Investments Conference 2012 (www.lseaic.com) is the world's largest student conference on hedge funds and private equity, bringing together **over 50 speakers** and **350 delegates from across the world**. The 2012 Conference will take place at the **Marriott Hotel London Grosvenor Square** on **January 23rd and 24th of 2012**.

Who's Coming? Speakers for AIC 2012 include

Hedge Fund Day, 23 January 2012

Keynotes:

- * Gillian Tett, US Managing Editor, Financial Times
- * Peter Clarke, Chief Executive Officer, Man Group
- * Randall Dillard, Co-Founder and Chief Investment Officer, Liongate Capital Management

Panelists

- * Hugh Hendry, Founder and CIO, Eclectica Asset Management
- * Christian Levett, Chief Executive Officer, Clive Capital
- * Dr. John Porter, MD and Head of Global Strategic Portfolio, Barclays Capital
- * Steven Drobny, Co-Founder, Drobny Global
- * Stephen Jen, Managing Partner, SLJ Macro
- * Dr. Savvas Savouri, Chief Investment Officer, Toscafund
- * Jerome Lussan, Chief Executive Officer, Laven Partners

Workshops

- * Bernard Minsky, Head of Portfolio Analysis & Risk Management, IAM
- * Michael Paciullo, Global Head of Operational Due Diligence, IAM
- * Dr. Savvas Savouri, Chief Investment Officer, Toscafund
- * Kristof Bulkai, Co-Head of Water and Agriculture, Thames River Capital
- * John Thompson, Partner, Energy Alpha Strategies
- * Erik Serrano Berntsen, Partner, Energy Alpha Strategies
- * Alon Avner, MD, Sankaty Advisors
- * Senior Managing Director (TBA), UBS

"Best Trade Idea Panel" - All AIC 2012 Accepted Student Delegates, who have confirmed their attendance via ticket payment, will be invited to submit a 1-page "Best Trade Idea" for evaluation by a panel of well-known macro managers: Hugh Hendry, Christian Levett, Dr. John Porter, and Steven Drobny. The top three trade ideas will be selected and the three finalists will be invited to give a 3-5 minute presentation to the Managers live at the Conference. The Managers will critique the ideas and select a winner. The segment will end with a Manager discussion of how they structure their trades and a review of their own best trade ideas.

Private Equity Day, 24 January 2012

Keynotes

- * Glenn Hutchins, Co-Founder and Co-CEO, Silver Lake
- * Lord Stanley Fink, CEO, ISAM and Earth Capital Partners
- * Hugh Langmuir, Managing Partner, Cinven

Panelists

- * Vindi Banga, Partner, Clayton, Dubilier & Rice
- * David Novak, Partner, Clayton, Dubilier & Rice
- * Joseph Baratta, Senior Managing Director, Head of European Private Equity Group, The Blackstone Group
- * Gareth Turner, Partner, Apollo Management
- * Jeremy Young, Managing Director, Warburg Pincus
- * Graham Elton, VP, Head of European Private Equity Practice, Bain & Company
- * Christian Lucas, MD and Co-Head of Europe, Middle East, and Africa, Silver Lake
- * Joe Osness, MD and Co-Head of Europe, Middle East, and Africa, Silver Lake
- * Willy Burkhardt, President, Blue Man Group
- * Erik Baker, Co-Founder, GF Capital Management & Advisors

Workshops

- * Marc Boheim, Managing Director, Goldman Sachs
- * Elaine Small, Partner, Paul Capital
- * Neil Mehta, Co-Founder, Greenoaks Capital
- * Karima Ola, Chief Investment Officer, ADC, a company of the ABL Group
- * Timothy Nuy, Investment Officer, ADC, a company of the ABL Group
- * Douglas Getter, Senior Partner, Dechert LLP
- * Gus Black, Senior Partner, Dechert LLP
- * Senior Managing Director (TBA), Credit Suisse

Special Features

"Silver Lake Strategy Session" - Glenn Hutchins, Co-Founder and Co-CEO of Silver Lake, will join the two co-heads of Silver Lake's European Office, Joe Osness and Christian Lucas, on stage to discuss Silver Lake strategy and how the firm evaluates deals before turning to case studies of successful deals and exits.

"Behind the Blue: How GF Capital Creates Operational Value for the Blue Man Group" - Willy Burkhardt, President of Blue Man Group, and Erik Baker of GF Capital Management will take us "behind the blue" as they discuss the

important role that a private equity firm can play in the development of a brand and how operational expertise can add significant value to a company's business strategy and success.

"Operating Model in Practice" - Vindi Banga and David Novak of world-renowned private equity firm, Clayton, Dubilier & Rice, will discuss the tried and tested operating model of CD&R that is premised on "building good businesses" through the lens of both the Operating Partner (Banga) and the Financial Partner (Novak)

Registration

You can **register by going to www.lseaic.com** and **click "Register"**. Registration is open **until** midnight EST on **Sunday, 4 December** of **2011**. Applicants will be notified of the outcome of their application during the second week of December. To register you must complete the application form on the website and submit your **CV** (in pdf).

Why Register?

If you are interested in Private Equity or Hedge Funds, you should register! The opportunity to hear from leading industry luminaries as well as the opportunity to increase job opportunities makes AIC the place to be! Some of last year's attendees got interviews and even jobs thanks to the networking provided by the Conference.

So, if you think this might be of interest to you, don't hesitate to **apply!**